

INSOLVENCY & BANKRUPTCY

3rd
March
2017

Code 2016

9:30 pm to 4:30 pm

India International Centre
Multipurpose Hall, New Delhi

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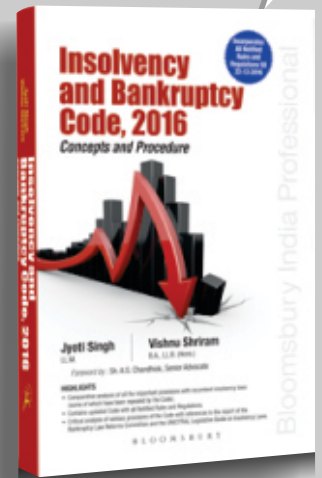
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A G E N D A

INAUGURAL SESSION

9:30 AM TO 10:00 AM

KEYNOTE ADDRESS

10:00 AM TO 10:15 AM

BANKRUPTCY FOR CORPORATE

- Insolvency resolution process
- Initiation of corporate insolvency resolution process by (i) Financial/Operational Creditor; and (ii) Corporate Applicant
- Introduction of moratorium
- Priority of claims and the bankruptcy code; rights of secured creditors

10:15 AM TO 11:30 AM

BANKRUPTCY FOR NON-CORPORATE AND INDIVIDUALS

- Going for a fresh start order
- General duties of debtor
- Proof of debt
- Bankruptcy order - Application, Effect, Administration and distribution of estate

LIQUIDATION PROCESS

- Claims-Verification, Consolidation, Admission and Rejection
- Appeal against liquidator's decision
- Secured creditor - in liquidation proceeding
- Fast track insolvency resolution process
- Voluntary liquidation

11:45 AM TO 1:15 PM

INSOLVENCY PROFESSIONALS

- Roles and obligations
- Bankruptcy trustee - Roles and functions
- Liquidator

02:00 PM TO 03:00 PM

CONTENTIOUS ISSUES UNDER THE INSOLVENCY AND BANKRUPTCY LAW

- Cross border insolvency
- Issues with Information Utilities
- Implementation problems
- Constitution and working of NCLT and DRT
- Rights of secured and unsecured creditors in the priority of waterfall

03:00 PM TO 04:00 PM

VALEDICTORY SESSION

04:00 PM TO 04:30 PM

S P E A K E R S



Hon'ble Mr. Justice Arjan Kumar Sikri
Supreme Court

Born on 7th March, 1954. had excellent academic record. Stood third in the merit list in Higher Secondary from CBSE, Delhi. Did his B.Com(Hons.) from Shriram College of Commerce, Delhi University in the year 1974 and LL.B from Law Faculty, Delhi University in the year 1977. Awarded Gold Medal for attaining first position in LL.B. Awarded special prize for getting highest marks in Constitutional Law I & II. Had distinction of securing first position in all six semesters of LL.B and getting all possible prizes and medals of Delhi University for LL.B course. Did his LL.M from Delhi University and got first position in three years course. Won medals and prizes in various extra curricular activities. Was president of Campus Law Centre, Delhi University in 1976-77. Was member of Academic Council of Delhi University in the year 1976-77 and various committees of Delhi University. During his schooling from 9th standard onwards till LL.M., he was given scholarships each year.

Enrolled as an Advocate in July, 1977 with Bar Council of Delhi and started practicing in Delhi. Conducted cases of all types with specialization in Constitutional cases, Labour – Service Matters and Arbitration Matters. Was counsel for numerous Public Sector Undertakings, Educational Institutions, Banks & Financial Institutions and various Private Sector Corporations. Was also part-time lecturer in Campus Law Centre, Delhi University (1984-89). Was Vice-President, Delhi High Court Bar Association during 1994-95. Was member of the Governing Body of various colleges from time to time. Designated as Senior Advocate by Delhi High Court on 30th September, 1997.



A. S. Chandhiok
Senior Advocate

Mr. A.S. Chandhiok has a degree in Arts and in Law from the University of Delhi. He stood first in Law in the University and also won the gold medal. He was awarded honorary doctorate degrees by the World Sikh University, U.K., and the Amity University, Uttar Pradesh, India.

In 1999, he was designated a Senior Advocate and was appointed as the Additional Solicitor General of India in July 2009.

Mr. Chandhiok has successfully represented many corporate bodies, government agencies and departments in many important matters. He was Counsel for the Government of National Capital Territory of Delhi, for more than seven years. He successfully represented the Delhi Development Authority, various other government institutions, many nationalized banks and multinational banks and other corporates – Indian as well as multinational, before international forums – Arbitral Tribunals and Courts also. He was invited as an expert on Indian laws by various Courts/Tribunals and other institutions in the United States, United Kingdom and Australia.

S P E A K E R S



Lalit Bhasin
President, Society of Indian Law Firms &
Managing Partner, **Bhasin & Co.**

Mr. Lalit Bhasin is currently the President of the Society of Indian Law Firms and also the Managing Partner of Bhasin & Co.

He was awarded Honorary Membership of the IBA in Melbourne in 1994 for outstanding service to the legal profession. He is also the honorary Secretary General of The Bar Association of India. He was awarded the Plaque of Honour by the Prime Minister of India in 2002 for outstanding contribution to the Rule of Law. He is the Executive President of the India Law Foundation.

According to Asia Law Profiles "the high-profile advocate and litigator Lalit Bhasin, Bhasin & Co., Advocates continues to be one of New Delhi's leading litigation firms. Bhasin is well respected for his leadership abilities in the legal community. Apart from litigation, the firm also has a good reputation for its general corporate and commercial work and has recently joined the list of firms involved in privatization. Bhasin & Co. currently maintains offices in New Delhi and Mumbai and has 28 associates."



Sajeve Deora
Director
Integrated Capital Services - Delhi, India

Sajeve Deora is a qualified Chartered Accountant having more than 31 years of experience in Corporate and related Economic legislations, Turnaround & Restructuring of Business/ Debt, Structuring Entry Strategy for Overseas Investors, Mergers & Acquisitions, Takeovers, Issue of New Capital, and Identifying Vendors for New Project Investments.

He is also listed on the panel of Arbitrators maintained by the Institute of Chartered Accountants of India.

Sajeve Deora is a member of HWW Weinberg Wilhem, specialists in areas of insolvency administration (hww wienberg wilhelm Insolvenzverwalter Partnerschaft), restructuring consulting (hww Unternehmensberater GmbH) and insolvency-related legal counseling (hww wienberg wilhelm Rechtsanwälte Partnerschaft).

S P E A K E R S



Hemant Sharma
Partner
Sastra Legal

Hemant is a law graduate from Delhi University and has successfully completed more than 12 years in the legal profession having gained invaluable experience in the field of insolvency and corporate restructuring. Hemant is credited with being one of the first in India to have qualified as Insolvency Professional as certified by Insolvency and Bankruptcy Board of India.

Hemant's area of expertise lies in insolvency laws, corporate restructuring, general commercial laws and civil litigation. Hemant has also advised and represented many multi-national clients in commercial arbitration proceedings.

Hemant has vast experience in the field of corporate restructuring and has regularly advised clients on complex issues to mergers, demergers, amalgamation, reduction of capital, debt restructuring, debt recovery and revival and rehabilitation of companies.



Pulkit Gupta
Director
Restructuring & Turnaround Services

Pulkit is a Director with the Transaction Advisory Services Group. Pulkit joined Ernst & Young in 2008 and was on a long term secondment to EY UK from December 2014 till Sep 2016.

He completed his graduated in Commerce from Delhi University and is a Chartered Accountant from the Institute of Chartered Accountants of India.

Pulkit also has his Certificate of Proficiency in Corporate Insolvency qualification from Insolvency Professional Association (IPA) of UK.

He worked on a business viability review including a 3 year business plan for a UK based company providing aerospace Maintenance, Repair and Overhaul (MRO) services to a global network of airline clients. Scope also included advising a syndicate of banks based out of the UK and the US on funding requirement and covenant review to support refinancing.

INSOLVENCY & BANKRUPTCY CODE 2016

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